

26th May, 2020

To,
The Manager,
Bombay Stock Exchange Ltd ('BSE')
1st Floor, P.J. Towers,
Dalal Street,
Mumbai – 400001

Subject: Compliance Certificate - Regulation 7 (3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for half year ended March 31, 2020

Reference: Details of Non-Convertible Debentures issued by the Company on Private Placement Basis:

Series / Tranche	ISIN	Security Name	BSE Security Code
Series –	INE818W08032	11.50% ESAF SFB Tier II Bonds June 2025	957983
Series –	INE818W08024	11.50% ESAF SFB Tier II Bonds March 2025	957836
Series -	INE818W08016	10.50% ESAF SFB Tier II Bonds December 2024	957360
Series -2	INE879Q08028	Unsecured, Rated, Listed, Redeemable, Subordinated Debt Non – Convertible Debentures Series 2 of face value of Rs.10,00,000/- each fully paid up	953145
Series -3	INE879Q08036	Unsecured, Rated, Listed, Redeemable, Subordinated Debt Non – Convertible Debentures Series 3 of face value of Rs.10,00,000/- each	953174

ESAF SMALL FINANCE BANK LIMITED

RBI License No.: MUM 124, CIN: U65990KL2016PLC045669

Registered & Corporate Office: ESAF Small Finance Bank Limited, Building No. VII/83/8, ESAF Bhavan, Mannuthy, Thrissur - Palakkad National Highway, Thrissur - 680 651, Kerala.

Ph. No: 0487 7123456, 123457, Email: info@esafbank.com www.esafbank.com



As per the requirement of Regulation 7 (3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that electronic connectivity facility during the period October 1, 2019 to March 31, 2020 (both days inclusive) was provided by the Company's Registrar and Share Transfer Agent, viz., Link Intime India Private Limited, which is registered as Registrar & Share Transfer Agent in Category - I with the Securities and Exchange Board of India vide Registration Number: INR000004058.

Thanking you.

<p>For ESAF Small Finance Bank Limited</p>  <p>Ranjith Raj P. Company Secretary</p>	<p>For Link Intime India Private Limited</p> <p>Authorised Signatory</p>
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